Gasification Solutions IGCC

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Coal: a critical but challenged resource



 "Coal is a national and globally abundant, low cost resource that is and will continue to be a predominant generation choice in developing nations."

John Krenicki, GE Vice Chairman

Testimony before the Environment & Public Works Cmte, U.S. Senate, July 16, 2009



 "Coal is an abundant, reliable, and a relatively inexpensive energy source.
 Using it is necessary for energy independence and US competitiveness."

John Rice, GE Vice Chairman



The landscape

Coal faces decline...

The Year in Coal 2008: 24 New Plants Killed in the U.S.

by Stacy Feldman - Jan 1st, 2009 in Clean Energy No More Dirty Coal Sierra Club

U.S. coal output to fall in 2009: EIA

Tue Dec 9, 2008 11:13am EST

Arch Coal sees flat output in 2009; eyes on buys

Mon Dec 8, 2008 12:14am EST

... without carbon capture

EPA Ruling Is Major Setback for Coal-Fired Power Plants

Coal power plants may have to limit emissions

Posted 11/13/2008 8:59 PM | Comment | | Recommend

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By Paul Davidson, USA TODAY

E.ON delays coal-fired power plant to await carbon capture ruling

Mark Milner, industrial editor
The Guardian, Tuesday 1 April 2008
Article history

Since 2001, ~86GW of planned new coal-fired power plants in the US have been cancelled or postponed...and the existing fleet continues to age...103GW is 20+ years old



The utility's dilemma

Legislative & regulatory uncertainty

Public Utility
Commissions
"Give me the lowest
cost"

Carbon credit pricing, incentives & costs



"Give me carbon capture NOW"

Return & safety for shareholders

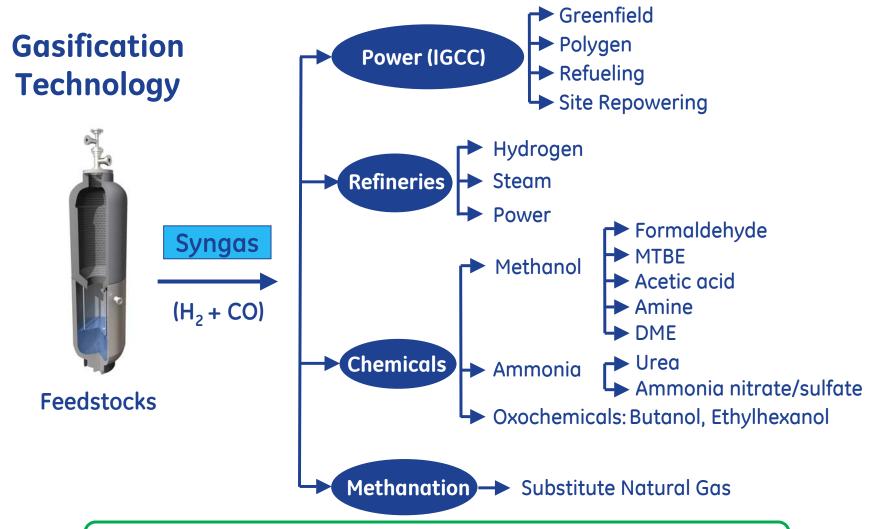


Technology readiness

IGCC offers a path forward for coal.... a cleaner coal solution



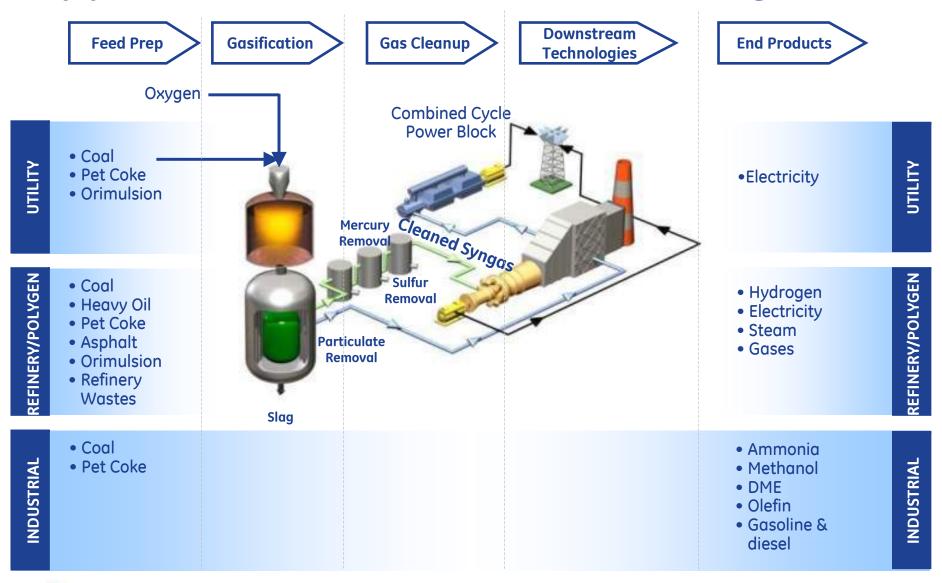
Multiple gasification solutions



Gasification is a <u>partial oxidation process</u> that can convert <u>any</u> hydrocarbon into carbon monoxide and hydrogen (syngas).



Application to Multi-Industrial Segments





Technology is commercial today...

GE Energy's Leadership

- Gasification leader since 1948 with~70 facilities currently operating worldwide
- ~120 gasification vessels in operation
- First coal gasification plant in 1978
- 27 gas turbines operating on syngas ...1 million operating hours
- Coolwater...technology pilot...1984-1989
- Tampa Electric...demo...1996-present
- Duke Energy...commercial plant ~630MW
 ...under construction...2012 COD
- ~40 projects globally that separate CO2
- IGCC Leader- >3GW with GE Energy technologies





Tampa Electric Polk Power Station 1



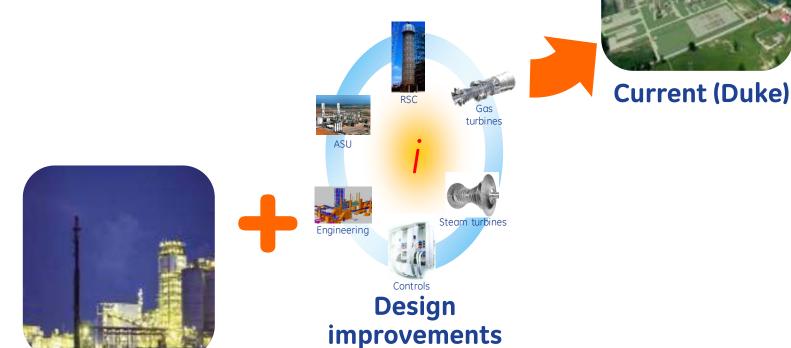
- Low emissions
- Low cost feedstocks
- Low cost electricity

Polk rated the "Cleanest Coal Fired Power Plant in North America" by the Energy Probe Research Foundation



Current IGCC plant progresses Tampa

design/components





"Tampa x 2"

60Hz IGCC Reference Plant



- 630 MW output*
- 85% coal to power availability*
- Wide range of bituminous coals
- Guaranteed output, heat rate, emissions & schedule
- Carbon capture ready

Emissions**

- 33% less NOx
- 75% less SOx
- 40% less PM10
- 30% less water

Fuel Flexibility

- Up to 30% coke blends
- Up to 7.5 lb/MWh sulfur, 14% ash
- 3,000 ppmv chlorides
- Natural gas or distillate backup fuel



Duke Energy Edwardsport IGCC

- 630MW on Indiana 5 coal
- NTP in 2007, COD in 2012
- Detailed engineering near completion
- Construction on-track
- RSC shells arrived summer 2009
- Gas turbines and steam turbine ship in 2010
- Sited & permitted next to aging PC facility

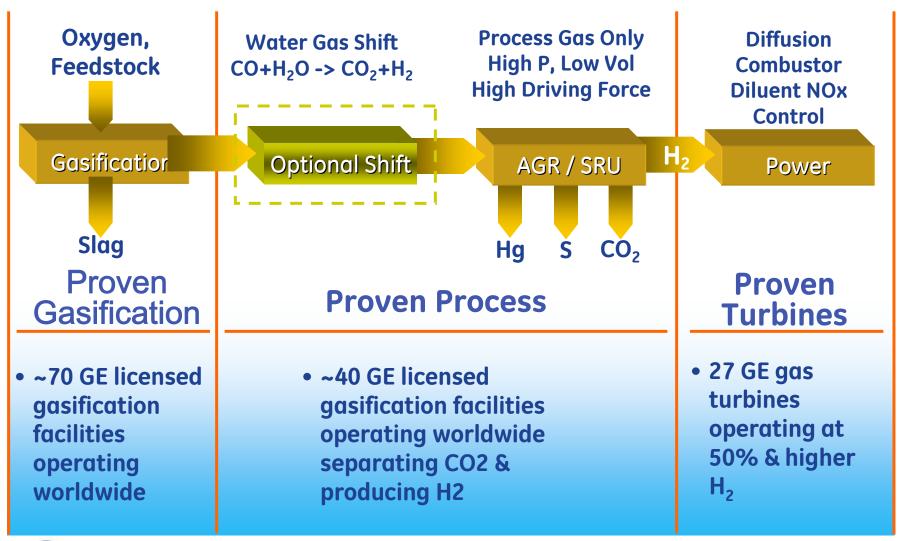


"We have an opportunity to make history with the Edwardsport plant. The facility could very well be one of the cleanest coal-fired power plants in the world. It will produce nearly 10 times as much energy as the existing Edwardsport plant with much less environmental impact." - Jim Turner, President & COO, U.S. Franchised Electric and Gas-Duke Energy

Duke Energy press release, Jan. 25, 2008



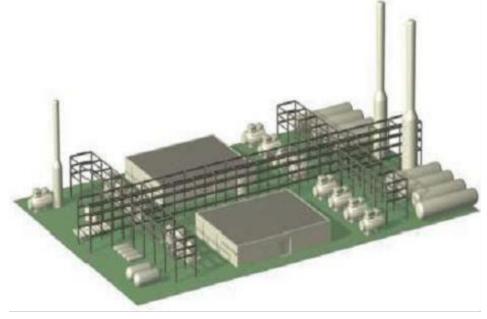
IGCC CO₂ capture ready...today





GE's Carbon IslandTM

- Commercially offered today
- Greenfield or retrofit
 - Low cost/performance impact
 - Integrated with existing Acid Gas Removal (AGR)
 - Installed during turbine maintenance
- Flexible carbon capture options
- Tie-ins matched GT outages



NG Eq. CO₂ Footprints

- Simple Cycle:
 50% carbon capture
 (~1,100 lb/MWh)
- Combined Cycle:
 65% carbon capture
 (~770 lb/MWh)





• IGCC offers a path forward for coal ... commercial cleaner coal option today

 GE is the leading provider of gasification & IGCC technology

 Brings together experience in gasification, gas turbines and controls for a tightly integrated plant solution

